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<b>Medicare-Medicaid Plan (MMP) Dual Demonstration Program – CLAIMS LAG REPORT INSTRUCTIONS</b>	EFFECTIVE DATE	
	<b>February 28, 2015</b>	
	<b>Version 2.0</b>	

**DOCUMENT HISTORY LOG**

STATUS <sup>1</sup>	DOCUMENT REVISION <sup>2</sup>	EFFECTIVE DATE	DESCRIPTION <sup>3</sup>
Baseline	2.0	February 28, 2015	<p>Initial version Uniform Managed Care Manual Chapter 5.6.2.17, “MMP Dual Demonstration Program Claims Lag Report Instructions.”</p> <p>This applies only to MMPs in the Dual Demonstration, also known as the Integrated Care Pilot Project. While this Program combines STAR+PLUS plus Medicare, these FSR instructions do not apply to the regular STAR+PLUS Program.</p>

<sup>1</sup> Status should be represented as “Baseline” for initial issuances, “Revision” for changes to the Baseline version, and “Cancellation” for withdrawn versions.

<sup>2</sup> Revisions should be numbered in accordance according to the version of the issuance and sequential numbering of the revision—e.g., “1.2” refers to the first version of the document and the second revision.

<sup>3</sup> Brief description of the changes to the document made in the revision.



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**Applicability of Chapter 5.6.2.17**

This chapter applies to Managed Care Organizations (MCOs) participating as Medicare-Medicaid plans (MMPs) in the Texas Dual Eligibles Integrated Care Demonstration Project, which may also be referred to as the Medicaid-Medicare Project or the Dual Demonstration Program. In this chapter, the term “MCO” includes health maintenance organizations (HMOs), exclusive provider organizations (EPOs), and any other entities licensed or approved by the Texas Department of Insurance and participating in this demonstration.

**Objective**

Per Section 2.16.4.3 of the Contract between CMS, HHSC, and the MCO, the MCO must submit a Claims Lag Report as a SFY year-to-date report. The report must be submitted quarterly by the last day of the month following the reporting period (SFY Quarters).

**General**

The Claims Lag Report must be completed using the Microsoft Excel templates provided by HHSC.

All shaded data fields in the Claims Lag Report represent fields where data input is required. All data fields not shaded represent cell referenced data or calculations.

HHSC will provide the Claims Lag Report file in electronic format. Data integrity is critical to the automated compilation of the data. **Do not alter HHSC’s template.**

The Claims Lag Report must disclose the amount of incurred claims each month and the amount paid each month by categories of service. The report must also include total claims incurred and paid by month.

Complete the header on the first page:

**Contractor:** The vendor’s official name in Texas  
**Service Area:** For example, Bexar, Harris



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**State Fiscal Year:** For example, 2015

**Quarter:** For example, Q1, Q2

**Date Submitted:** Month, day, and year; for example, 12/30/2015

Enter claims payment data on the sections as labeled. Within each section:

- The rows represent the months of service.
- The columns represent the months of payment.

Any subsequent adjustments to claims, such as recoupment of overpayments, should be entered in the column corresponding to the date of the adjustment and the row corresponding to the original date of service.

**Some columns may be hidden; unhide hidden columns as necessary for data input.**