

Individualized Skills & Socialization Provider Webinar

Program Provider and LIDDA Training December 11, 2023

Introduction

Panelists

- Amy Aubin Long-Term Services and Supports (LTSS) Policy
- Olu Oguntade LTSS Policy Unit
- Kaili Hintz LTSS Policy Unit
- Holly Lindsey Utilization Review (UR)
- Brandi McKinley UR
- Marie Redman Provider Claim Services (PCS)
- Maritza Trevino PCS
- Erica Phillips IDD Program Improvement



Objectives

Service Plan Updates

 Required content to include in-person directed plans and implementation plans.

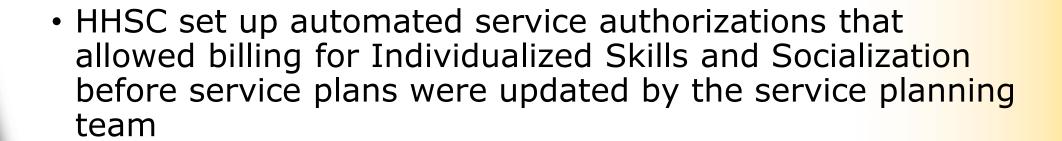
Texas Medicaid & Healthcare Partnership (TMHP) and data entry.

Questions & Answers



Background

Information Letter 2023-03



 By December 31, 2023, all service plans must be updated to reflect the type and amount of individualized skills and socialization services an individual is receiving



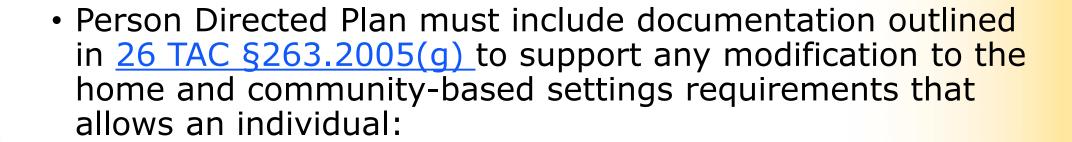
Individualized Skills and Socialization Service Plan Update

Person Directed Plan must identify:

- Type (on-site, off-site, in-home individualized skills and socialization)
- Outcomes
- For TxHmL, preference for service delivery
- Whether an individual needs backup plan
- Why the service is important to and for the individual



Individualized Skills and Socialization Service Plan Update



- control their schedule and activities related to on-site individualized skills and socialization
- have access to the individual's food at any time
- have visitors of the individual's choosing at any time



Individualized Skills and Socialization Service Plan Update

Implementation Plan must include:

- Elements outlined in 26 TAC § 263.3 (46)
- the number of individualized skills and socialization units (hours) needed to complete each identified objectives and the total cost.



Implementation Plan Sample

Desired Outcome(s) or Purpose(s) from Personal Directed Plan (PDP) Action Plan for this Service Component:

Off-site Individualized Skills and Socialization: Janey wants to access preferred activities in the community

On-site Individualized skills and socialization: Janey wants to maintain relationships with her friends and add a new friend

Implementation Strategy Objectives	Start Date	Targeted Completion	Calculation of Units (If applicable)	Total Units (Per Strategy)		
Janey will learn to access preferred activity in the community by participating in off-site Individualized Skills and Socialization. \$9.45 Rate	01/01/2024	06/30/2024	1,000	9,450	+	_
Janey will maintain appropriate behaviors with friends and acquaintances while engaging in preferred activities during on-site individualized skills and socialization. \$7.48 Rate	01/01/2024	06/30/2024	488	3,650.24	+	_
Total IPC Units Needed for this Service Component:						

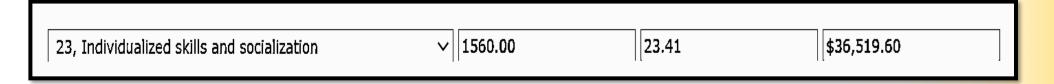
Requisition Fee (if applicable)

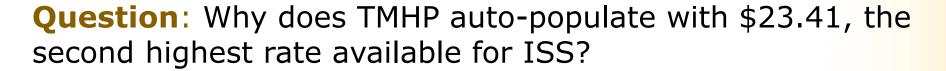




Reminders

- Individualized skills and socialization is a service in the HCS and TxHmL Programs.
- The total cost of services on an IPC must not exceed the cost cap for the program
 - For TxHmL: \$17,000 (26 TAC §262.101(a)(4))
 - For HCS:
 - \$167,468 for LON 1, LON 5, or LON 8
 - \$168,615 for LON 6; or
 - \$305,877 for LON 9;
 (26 TAC §263.101(a)(3))





Answer: Because TMHP does not know –

- 1. How much on-site vs off-site; or
- 2. Whether the individual is approved for enhanced staffing off-site

The correct rate is handled during billing

Modifiers



Question: How is the rate reflected for CDS?

Answer:

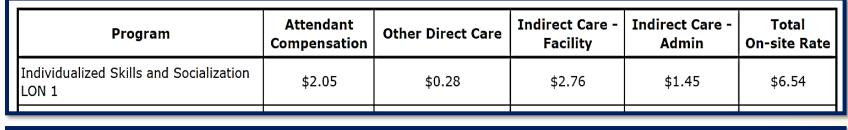
Step One: Determine actual amounts onsite vs off-site

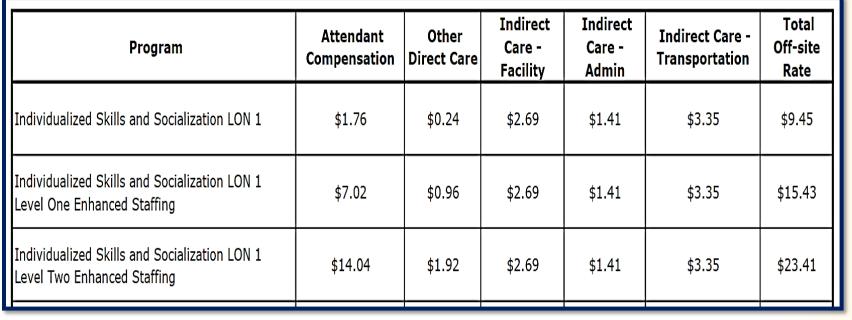
Step Two: Find the correct rates <u>HCS</u> / <u>TxHmL</u>

Step Three: Multiply rate by hours for each and then combine

Step Four: Put the actual amount in dollars on the form

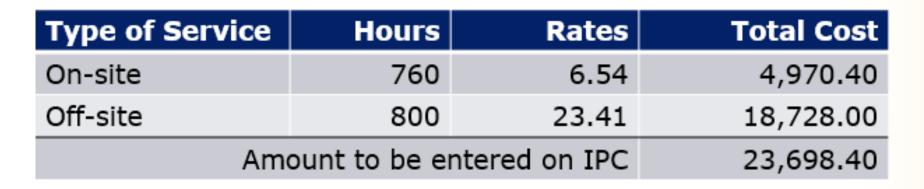








CDS HCS Sample
 LON 1, Enhanced Level 2 Off-site





Program	Attendant Compensation	Other Direct Care	Indirect Care - Facility	Indirect Care - Admin	Total On-site Rate
Individualized Skills and Socialization LON 1	\$2.05	\$0.28	\$2.76	\$1.45	\$6.54
Individualized Skills and Socialization LON 5	\$2.87	\$0.40	\$2.76	\$1.45	\$7.48

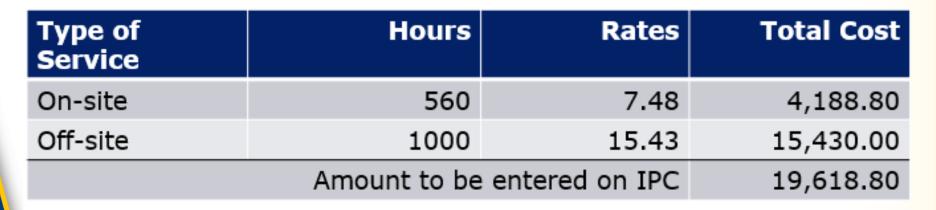


Program	Attendant Compensation	Other Direct Care	Indirect Care - Facility	Indirect Care - Admin	Indirect Care - Transportation	Total Off-site Rate
Individualized Skills and Socialization LON 1	\$1.76	\$0.24	\$2.69	\$1.41	\$3.35	\$9.45
Individualized Skills and Socialization LON 1 Level One Enhanced Staffing	\$7.02	\$0.96	\$2.69	\$1.41	\$3.35	\$15.43
Individualized Skills and Socialization LON 1 Level Two Enhanced Staffing	\$14.04	\$1.92	\$2.69	\$1.41	\$3.35	\$23.41
Individualized Skills and Socialization LON 5	\$1.76	\$0.24	\$2.69	\$1.41	\$3.35	\$9.45
Individualized Skills and Socialization LON 5 Level One Enhanced Staffing	\$7.02	\$0.96	\$2.69	\$1.41	\$3.35	\$15.43
Individualized Skills and Socialization LON 5 Level Two Enhanced Staffing	\$14.04	\$1.92	\$2.69	\$1.41	\$3.35	\$23.41

Individualized Skills and Socialization in TxHmL

CDS TxHmL Example:

LON 5, enhanced level 1, off-site



But wait...that's over \$17,000. Is that okay?

No! Let's look at TxHmL some more.



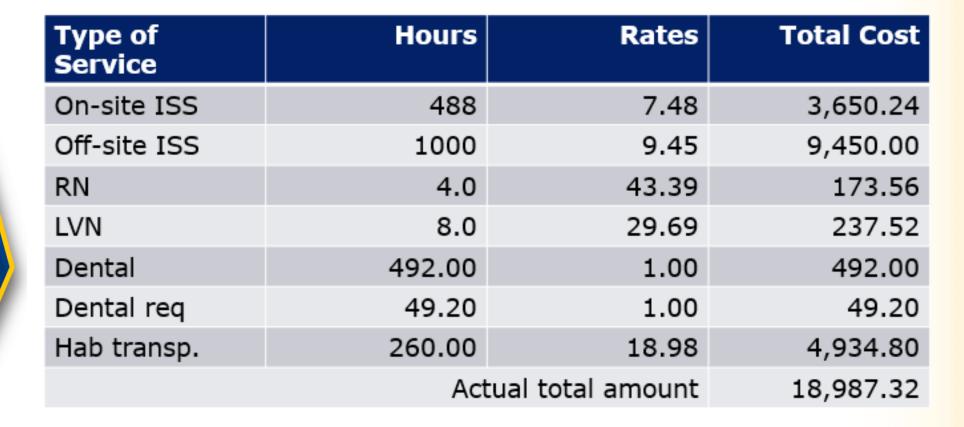
Individualized Skills and Socialization in TxHmL



5A, DENTAL - WAIVER PROGRAMS	✓ 492.00	1.00	\$492.00
41E, REQUISITION FEES - DENTAL	~ 49.20	1.00	\$49.20
13A, NURSING SERVICES - LVN	∨ 8.00	29.69	\$237.52
13B, NURSING SERVICES - RN	∨ 4.00	43.39	\$173.56
23, Individualized skills and socialization	✓ 1488.0	0 23.41	\$34,834.08
48, HAB TRANSPORTATION	~ 260.00	18.98	\$4,934.80

Individualized Skills and Socialization in TxHmL

CDS TxHmL Example: LON 5, no enhanced rate







- Ensure that actual individualized skills and socialization costs combined with other services are under \$17,000
- Please note that there was also an increase in attendant rates on 9/1/2023
- Adjust with SPT
 - Before submission (preferred)
 - If remanded (correct the form)
- Add note showing actual costs / math for reconciliation for every submission that appears to exceed \$17,000





Thank you for attending!

Policy Questions:

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TxHmLPolicy@hhs.texas.gov

Individualized Skills and Socialization Data Entry Questions: deskurlonipc@hhs.texas.gov