

**Room and Board and Copayment Calculation
Residential Care Copayment Worksheet**

Individual Name	ID No.	Date
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Step 1. Calculation of Net Income

Earned Income

Gross Monthly Earned Income	_____
Earned Income Deduction (enter \$65.00 standard deduction) -	_____
Withholding Tax -	_____
Mandatory Deductions -	_____
Federal Insurance Contributions Act (FICA) Tax -	_____

Net Monthly Earned Income = _____

Unearned Income

Gross Monthly Unearned Income (RSDI, SSI, etc.)	_____
Medicare Premium Deduction -	_____

Net Monthly Unearned Income = _____

Total Countable Income (Net Monthly Earned Income + Net Monthly Unearned Income) = _____

Step 2. Calculation of Room and Board Payment

Enter Room and Board Daily Rate: Residential Care Apartment (\$16.99) *or*
 Residential Care Non-Apartment (\$15.30) _____

Average Days in Month X _____

Room and Board _____

Step 3. Calculation of Personal Needs Allowance

Enter Medical Expense Allowance: Medicaid Recipient (\$30.00) *or*
 QMB Non-Medicaid Recipient (\$89.00) *or*
 Non-QMB; Non-Medicaid Recipient (\$118.00) _____

Personal Expense Allowance + _____

Total Personal Needs Allowance (PNA) _____

Step 4. Calculation of Monthly Copayment

Total Countable Income - Room and Board - Total PNA = Monthly Copayment _____

Step 5. Prorated Calculations

Initial Month of (enter month and year): _____

Days in Initial Month	Day of Admission	Days of Service — Initial Month	Available Funds
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Room and Board Prorated Calculation

Room and Board Daily Rate	X	Days of Service in Initial Month	=	Prorated Room and Board
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Prorated Copayment A

Prorated Copayment B

<p>Monthly Copayment Amount _____</p> <p>Days in Initial Month ÷ _____</p> <p>Daily Copayment Rate = _____</p> <p>Days of Service in Initial Month X _____</p> <p>Prorated Copayment A = _____</p>	<p>Monthly PNA _____</p> <p>Days in Initial Month ÷ _____</p> <p>Daily PNA = _____</p> <p>Days of Service in Initial Month X _____</p> <p>Prorated PNA = _____</p>
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Prorated PNA:

The individual will be required to pay the lesser of the Prorated Copayment A or Prorated Copayment B.

Enter Available Funds _____

Prorated Copayment B
(Available Funds - Prorated PNA) = _____